

Share buyback: Announcement pursuant to Article 5 (1b) and (3) of Regulation (EU) No. 596/2014

Purchase of own shares – 3. interim notification

In the period from February 13, 2017 up to and including February 17, 2017, a total of 50,000 shares were purchased under the share buyback program. The initiation of the share buyback program was communicated by way of an announcement dated January 26, 2017 pursuant to Article 5 of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

The total number of shares purchased on a day-by-day basis in the period from February 13, 2017 up to and including February 17, 2017, volume-weighted average prices, and volumes in euros are as follows:

Date	Total number of shares bought back (number)	Volume-weighted average price (EUR)	Volume (EUR)
February 13, 2017	-	1	-
February 14, 2017	1,219	61.097	74,476.70
February 15, 2017	13,779	63.377	873,272.16
February 16, 2017	25,002	63.061	1,576,656.37
February 17, 2017	10,000	63.201	632,013.40

The total number of shares bought back under the share buyback program in the period from January 30, 2017 up to and including February 17, 2017 amounts to 149,246 shares.

The share buyback has been executed by Baader Bank exclusively via the stock market using the electronic XETRA trading system.

Information about individual transactions and daily trading volumes pursuant to Article 5 of Regulation (EU) No. 596/2014 and Commission Delegated Regulation (EU) 2016/1052 has been published on the internet at the following link:

http://aureliusinvest.com/en/investor-relations-en/aktienrueckkaufprogramm-2017/

Grünwald, February 20, 2017

AURELIUS Equity Opportunities SE & Co KGaA represented by the personally liable shareholder AURELIUS Management SE The Executive Board